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**北京京城機電股份有限公司**  
**Beijing Jingcheng Machinery Electric Company Limited**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0187)**

**ANNOUNCEMENT ON THE ACCEPTANCE BY THE CSRC OF  
APPLICATION FOR THE PROPOSED A SHARES ISSUE  
BY THE COMPANY**

Reference is made to (i) the announcement of Beijing Jingcheng Machinery Electric Company Limited (the “**Company**”) dated 6 May 2019, (ii) the circular (the “**Circular**”) dated 27 June 2019, and (iii) the announcement dated 15 July 2019 in relation to, among other things, the Proposed A Shares Issue, the A Shares Subscription Agreement and the transactions contemplated thereunder, the Specific Mandate, the Whitewash Waiver and the proposed amendments of the Articles of Association. Unless otherwise specified, capitalized terms used herein have the same meanings as ascribed to them in the Circular.

The Board is pleased to announce that the Company received the Acceptance Notice of the Application for Administrative Permission from the CSRC (《中國證監會行政許可申請受理單》) (Acceptance No.: 191997) issued by the CSRC on 25 July 2019. The CSRC has reviewed the application materials of the Application for Approval of Listed Company Non-public Issuance of New Shares of Beijing Jingcheng Machinery Electric Company Limited (《北京京城機電股份有限公司上市公司非公開發行新股核准》) (the “**Application**”) submitted by the Company in accordance with the relevant laws. The CSRC considered that the aforesaid application materials were complete and decided to accept the Application for further processing.

The Proposed A Shares Issue remains subject to approval by the CSRC. The Company will make further announcements in respect to the progress of the approval of CSRC in accordance with the applicable rules and requirements in the PRC as and when appropriate.

**The completion of the Proposed A Shares Issue is subject to the satisfaction of other conditions, including the obtaining of the approval from the CSRC. Accordingly, the Proposed A Shares Issue may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional adviser if they are in any doubt about their position and as to actions they should take.**

On behalf of the Board  
**Beijing Jingcheng Machinery Electric Company Limited**  
**Luan Jie**  
*Company Secretary*

Beijing, the PRC  
25 July 2019

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Li Junjie and Mr. Zhang Jiheng as executive directors, Ms. Jin Chunyu, Mr. Xia Zhonghua and Ms. Li Chunzhi as non-executive directors and Ms. Wu Yan, Mr. Liu Ning, Mr. Yang Xiaohui and Mr. Fan Yong as independent non-executive directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*